DEBRA J. DOLCH FIDUCIARY SERVICES

California Licensed Professional Fiduciary #43

167 South Park Street • San Francisco, CA 94107
(415) 543-2121 • www.fiduciaryservices.net

SCHEDULE OF FEES | Effective November 1, 2026

Professional Services

Service	Fee
Trustee Services	Greater of 1% annual fair market value of assets under management, $225/hour, or agreed fee
Attorney-in-Fact Services	$230/hour
Care Management Services	$225/hour
Consulting Services	$230/hour or agreed fee
Court-Supervised Matters*	$145-$230/hour (varies by county)

Includes conservatorships, estates, and trusts.

Billing Policies

- Time billed in 0.1-hour increments.
- Fees for third-party professionals, including attorneys, accountants, tax preparers, brokers, and property managers, are paid by the client, estate, or trust.
- Reasonable expenses, including postage, travel, mileage, and parking, are reimbursable.
- Rates are subject to annual review and may be adjusted upon 30 days' written notice.